

As per Union Budget 2023-2024, **NEW INCOME TAX REGIME** is the "**Default Tax Regime** for FY 2023-2024 (AY 2024-2025)". However, those pensioners who still wish to be in "OLD TAX REGIME", may please fill this savings declaration form & send the same to Pension Unit, Faculty Building, IIT Kanpur- 208016 in original with the copy of the proof of savings by December 18, 2023.

SAVINGS DECLARATION FORM 2023-2024

(OLD TAX REGIME ONLY for FY 2023-2024(AY 2024-2025))

*NAME:

PFNo.:

*KEYNo.:

MOBILENo.:

Email:

*PANNo.:

Note: *Mark field is mandatory

SI No	Sections	Particulars	Amount (Rs.)
1.	U/S 80 C	PPF, ULIP, NSC, LIC, Others, Repayment of HBA (other than IITK) (maximum limit up to Rs. 1,50,000/-)	
2.	U/S 80CCD(1-B)	An additional deduction up to Rs. 50,000/- in respect of amount paid in the NPS.	
3.	U/S 80 D	Medical Insurance Premium (Max. Limit Rs. 25,000/- below 60 years (Rs. 50,000/- in case the person insured is a senior citizen) and Rs. 25,000/- additional in respect of medical insurance premium for per parent, if parents are senior citizen.	
4.	U/S 80 DD	Medical Treatment of Handicapped dependents is Rs. 75,000/- (1,25,000/- for severe disability).	
5.	U/S 80 E	Interest on a loan taken for higher education without any limit.	
6.	U/S 80 G	Donation should be made only to specified Fund (Prime Minister's National Relief Fund, Chief Minister Relief Fund, PM CARES Fund, Namami Gange Fund (Clean Ganga Fund) etc.) Any other donation should be claimed directly.	
7.	U/S 80 GGA	Donations to specified institutions/associations for Research or for Rural Development.	
8.	U/S 80 U	Physical Disability (max. Rs. 75,000/- for disability and Rs. 1,25,000/- for severe disability).	
9.	U/S 24 (b)	Interest on housing Loan (other than IIT Kanpur) up to Rs. 2,00,000/- (max. limit).	
10.	Others, specify		

DECLARATON

I hereby declare that particulars given above are correct. I may be allowed appropriate tax rebate while calculating tax liability in the 'OLD' tax regime for FY 2023-24.

The self-attested documentary proof for claiming the benefits of various savings/investments is attached herewith.

Date:

Signature of the Pensioner / Family Pensioner

Note: Tax will be deducted as per applicable rates, if details of savings are not supported by self- attested documentary proof.

Last date for submitting this form with supporting proofs: **December 18, 2023.**